WILLIAM K. HARRINGTON UNITED STATES TRUSTEE, REGION 2 U.S. Department of Justice Office of the United States Trustee 201 Varick Street, Suite 1006 New York, New York 10014 Telephone: (212) 510–0500

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
CELSIUS NETWORK LLC, et al., 1	:	Casa No. 22 10064 (MC)
CELSIOS NET WORK LLC, et at.,	:	Case No. 22-10964 (MG)
Debtors.	:	(Jointly Administered)
	X	

INSTRUCTIONS FOR TELEPHONIC SECTION 341 MEETING OF CREDITORS

The Section 341 Meeting of Creditors for the above-captioned case is scheduled for **August 19, 2022, at 9:00 a.m. EST** (the "Designated Meeting Time"). The meeting will be conducted by telephone conference.

All parties shall appear by phone at the section 341 meeting at the Designated Meeting Time in accordance with the instructions below.

Call-in Information:

On the date and time set forth above, parties shall dial-in to the meeting using the following dialing instructions:

Meeting Dial-in No: 888-469-3351, and when prompted, enter the

Participant Code: 3873381 followed by #.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

To avoid confusion or technical difficulties, attendees are instructed to call in at the Designated Meeting Time, not before that time, and to disconnect the call after their meeting is concluded. Thank you for you anticipated cooperation in this regard.

Date: August 15, 2022

Respectfully submitted,

WILLIAM K. HARRINGTON UNITED STATES TRUSTEE

By: /s/ Shara Cornell

Shara Cornell Trial Attorney

U.S. Department of Justice

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